

20 May 2020

ASX Markets Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Manager

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) – Cleansing Statement

This notice is given by Cashwerkz Limited ABN 42 010 653 862 (Company) under sections 708A(5)(e) of the Corporations Act 2001 (Cth).

The Company confirms that on 13 May 2020 issued 25,110,577 fully paid ordinary shares in the Company at an issue price of A\$0.13 (Placement Shares). The Placement Shares were issued to institutional, sophisticated and professional investors under the capital raising announced to ASX on 30 April 2020.

The Company gives notice of the following:

1. The Placement Shares were issued without further disclosure to investors under section 6D.2 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
2. This notice is being given under sections 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Act, as they apply to the Company; and
 - ii. Section 674 of the Corporations Act, as it applies to the Company.

As at the date of this notice, there is no excluded information from of continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules and types in sections 708A(7) and (8) of the Corporations Act 2001 (Cth).

Yours sincerely,



John Nantes
Executive Chairman